



integraERP & integraRental - Better Together

Sell More Lower Costs Improve Customer Satisfaction Reduce Errors Get Paid Faster integraRental is at its best when paired with integraERP, an enterprise accounting solution from integraSoft. integraRental Enterprise is built for businesses who want a powerful all-in-one software suite. integraRental enables busineses to Sell, Service, and Rent to your fullest potential. This document does not cover everything about integraERP, rather the powerful integraRental features only available through our integraERP integration.

AUTOMATIC DEPRECIATION MADE EASY

- integraRental posts monthly depreciation amounts to the corresponding general ledger account in integraERP each month
- In addition to handling the five main depreciation schedules, integraRental handles adding cost to existing depreciation schedules (major repairs, fixed attachment upgrades etc.)

ntegra Rental Management			B G 1 U	🖌 #R #S	#P									#: 868 Servic	e Ticket SKID LOADI	ER, L220 NEW HOLLAN	D 🔻 Open	Rentaladmin	n (Idaho Street) 🔅 🔞
A Home	4	Home / Billing Pos	t Depreciation to ERP																
New Reservation		✓ Post Depreciation as or	6 Date 2/14/2024	Search															
C+ Rentals																			
Return																		Export Uns	Select All Select All
🛒 POS Sale										Depreciation			Last	Last E Depreciation	New		Proposed : Depreciation		
() eRental		Asset Master . Description	Fixed Asset E Description	Category Full Path	Asset : Item No	Asset : Description	Serial I Number	Qty :	Depreciation Method	Posting Type	LTD Epreciation	YTD : Depreciation	Depreciation Thru Date	Amount Posted	Depreciation Thru Date	Add On Epereciation	Amount to Post	Posting Date	i Include i
		GENERATOR, 1.1 KVA	GENERATOR, 1.1 KVA	GENERATORS & LIGH	4202-1573	GENERATOR, 1.1 KVA	4015066	1	SL	Monthly	\$0.00	\$0.00		\$0.00	03/31/2008	\$0.00	\$73.21	02/29/2024	
# Dispatch		GENERATOR, 1.1 KVA	New Engine	GENERATORS & LIGH	4202-1573	GENERATOR, 1.1 KVA	4015066	1	SL	Monthly	\$0.00	\$0.00		\$0.00	12/31/2023	\$0.00	\$612.85	02/29/2024	0
ee Dispatch >		GENERATOR, 1.1 KVA	New Engine 2	GENERATORS & LIGH	4202-1573	GENERATOR, 1.1 KVA	4015066	1	SL	Monthly	\$0.00	\$0.00		\$0.00	12/31/2023	\$0.00	\$27.42	02/29/2024	0
Wait List		AIR COMPRESSOR, 1	AIR COMPRESSOR, 1	AIR COMPRESSORS	1404-D056	AIR COMPRESSOR, 1	9904010	1	SL	Monthly	\$0.00	\$0.00		\$0.00		\$0.00	\$15.00	02/29/2024	
Currently On Rent		AIR COMPRESSOR, 2	AIR COMPRESSOR, 2	AIR COMPRESSORS	1401-D036	AIR COMPRESSOR, 2	9609366	1	SL	Monthly	\$0.00	\$0.00		\$0.00	09/30/1996	\$0.00	\$1.06	02/29/2024	0
		AIR COMPRESSOR, 1	AIR COMPRESSOR, 1	AIR COMPRESSORS	1411-C041	AIR COMPRESSOR, 1	349243UI02	1	SL	Monthly	\$0.00	\$0.00		\$0.00	01/31/2021	\$0.00	\$51.61	02/29/2024	
🗗 Going Out		AIR COMPRESSOR, 1	Kris and Balaji Test	AIR COMPRESSORS	1411-C041	AIR COMPRESSOR, 1	349243UI02	1	SL	Monthly	\$0.00	\$0.00		\$0.00	03/31/2022	\$0.00	\$31.61	02/29/2024	0
Billing >		AIR COMPRESSOR, 1	AIR COMPRESSOR, 1	AIR COMPRESSORS	1411-K306	AIR COMPRESSOR, 1	B4-6C23325	1	SL	Monthly	\$0.00	\$0.00		\$0.00	01/31/2020	\$0.00	\$51.61	02/29/2024	0
		FORKLIFT, SIDE SHIFT	FORKLIFT, SIDE SHIF	FORKLIFTS	4003-E299	FORKLIFT, SIDE SHIF	970635	1	SL	Monthly	\$0.00	\$0.00		\$0.00		\$0.00	\$100.00	02/29/2024	0
L Customers		FORKLIFT, SIDE SHIFT	New Engine	FORKLIFTS	4003-E299	FORKLIFT, SIDE SHIF	9T0635	1	SL	Monthly	\$0.00	\$0.00		\$0.00		\$0.00	\$100.00	02/29/2024	0
Cash Drawer >		Depreciation Test As	Dep Test 16	AIR COMPRESSORS	Depitem16	Dep Test 16	DepTest016	1	SL	Monthly	\$20.32	\$0.00	02/28/2020	\$10.00	03/31/2020	\$0.00	\$10.00	02/29/2024	0
Parts Request >		Depreciation Test As	Add on 1	AIR COMPRESSORS	Depitem16	Dep Test 16	DepTest016	1	SL	Monthly	\$0.42	\$0.00	04/29/2020	\$0.42	05/31/2020	\$0.00	\$0.83	02/29/2024	0
Per Marca Request >		Depreciation Test As	BradyDes04	AIR COMPRESSORS	Bradyltem04	BradyDes04	BradyDep04	1	SL	Monthly	\$151.61	\$0.00	02/28/2020	\$100.00	03/31/2020	\$0.00	\$100.00	02/29/2024	0
Products >		Depreciation Test As	Freight	AIR COMPRESSORS	Bradyltem04	BradyDes04	BradyDep04	1	SL	Monthly	\$0.00	\$0.00		\$0.00	04/30/2020	\$0.00	\$9.00	02/29/2024	0
Reports >		Depreciation Test As	Engine	AIR COMPRESSORS	Bradyltem04	BradyDes04	BradyDep04	1	SL	Monthly	\$0.00	\$0.00		\$0.00	03/31/2022	\$0.00	\$31.61	02/29/2024	0
		15" POWERED LOUD	15" LOUDSPEAKER	AUDIO VISUAL	TH215XT-001	15" LOUDSPEAKER	TH215XT001	1	SL	Monthly	\$4.95	\$4.95	01/30/2024	\$4.95	02/29/2024	\$0.00	\$6.67	02/29/2024	
➡ Import/Export >		15" POWERED LOUD	15" LOUDSPEAKER	AUDIO VISUAL	TH215XT-002	15" LOUDSPEAKER	TH215XT002	1	SL	Monthly	\$4.95	\$4.95	01/30/2024	\$4.95	02/29/2024	\$0.00	\$6.67	02/29/2024	0
Setup >		15" POWERED LOUD	15° LOUDSPEAKER	AUDIO VISUAL	TH215XT-007	15" LOUDSPEAKER	TH215XT007	1	SL	Monthly	\$4.95	\$4.95	01/30/2024	\$4.95	02/29/2024	\$0.00	\$6.67	02/29/2024	

PURCHASE ► RECEIVE ► RENT

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- Easily purchase equipment and designate for rental in one convenient user experience.
- Add to rental both serialized, and non-serialized inventory which expenses automatically.
- View on hand sellable inventory, and inventory currently in the rental fleet.

Add ERP Product To	Rental															×
Add the following to	o the Rental Asset Master	:-TRAILER, T	ANDEM AXLE										UnS	Select All	Select Al	1
ERP Product #	ERP Product Description	Serial Number	Received Date	Received On PO #	Vendor	Make	Model	Year	Rental Description	Rental Asset Item No	Rental Home Location	Rental Current Location	Available for first Rent	Rental Status	Include	
9004	TRAILER, TANDEM AXLE	4KNBT27			3243		B-6DT				South Na 🔻	South Na 🔻		Act 🔻		*
H 4 1 F	Image: Constraint of the state of															

INTEGRARENTAL PARTS REQUEST - POWERFUL SERVICE TICKET PARTS ORDERING

- Service technicians are able to fill out information about parts they need ordered to complete service work.
- They can look up and assign the request to stocked parts, or give information about what needs ordered.
- Requesting a part order automatically updates the ticket stage to "Waiting on parts".
- Parts request features make the life of the service tech easier, and your service shop more efficient.

Home / Service Ticket / Service Tic	cket - Rental Asset								Stage	Waiting on Parts	•
Service Ticket - 860 2 Location	n : Caldwell 💌									Urea	teo by: MARCUS PUGA 01/22/2024 11:15 AM Cancel Sa
Service Tech Select One Rental Repair (Transfer) Shipping Ir	nfo Attachments Dispatch	Revel 01/22/2024 11:15 AM Parts Request History	80	Promised			3 0	Type Rental Repair (Transfer)	•	Stage Select One	Priority 1
Customer Asset/Rental Asset Info		Parts Request #	Requested Part #	Description		rds not available.	Quantity	Current Status	Request Subm Date	tted	Action
R R P R				Parts Req	100000	ros not available.			×		No items to display
()				Detail							•
Product/Bill Code 4 3304-N068 / Model : 11316EVS / Seri	Description	Qty Q 30LB HAND HELD / Quan	UOM		Parts Request#: Status:						Action
	LABOR		1		Type*: Requested Part#:	Service Ticket Requested Part	۰ ۹			\$76.00 Total Labor: «	576.00 Select
					Description: Order Quantity*:	Description Order Quantity					Print Close
				Shij	oping Instructions:	Shipping Instructions					
					Comment:	Comment		<i>li</i>			
						Mark As Co	mplete Cancel Requ	Lest Close Submit & Add A	Inother Submit		

INTEGRAERP PARTS REQUEST DRIVEN PURCHASING

- All parts requests centralized in one place to build purchase orders.
- Easily create non-stock purchase orders.
- Parts requests flow through the different purchasing stages until they are received.
- After the technician receives the part they requested ordered the Service Ticket stage updates to "waiting on technician".
- Parts request features enable a cohesive, and agile part ordering experience that drives down repair times.

Menu 🖸 Recent 🖸 Menu 3	Saarah: [New Req		elved P	O Rec / No WT	Beckordered PO	PO Rec / WT N	lot Shippe	d WT Shipped	WT Received	+
		vanced Search	Parts Requests						Filt	ered Result Set 🔒 Clear		
) My Tasks 9 My Calendar	All	New Request	On PO Not Received	PO Rec / No WT Backordered PO	PO Rec / WT N	tot Shipped WT Shipped	WT Received +		Advance	d Search: WT Number, WT	Stage	
My Documents		Parts Parts equest Reques	Paguart Tuna	Service Ticket Service Ticket Type	Requested Part Number	Requested Description	Comment	Requested Quantity	Parts Request Received Quantity	endor Vendor Name		Warehou
D Customer Contacts		327 Closed 316 Closed		775 Rental Repair Internal	C \$125 RC12YC	TAPE MEA SURING 25' SPARK PLUG RC12YC	black in color	1.00	1.00	4535 Stanley 5121 Miller Products		1
Customers	Ō	306 Closed	Service Ticket	603 Rental Repair Internal	ycb	YELLOW CONTROL BO	X	2.00	2.00	4546 Main Street Electrica	I	
Orders		305 Closed 302 Closed		603 Rental Repair Internal 597 Rental Repair Internal		Processor chip Replacement Valves	22122 get variety pack	2.00	2.00 1.00			
Parts Requests Ø		301 Closed	Service Ticket	600 Rental Repair Customer	ycb	YELLOW CONTROL BO	X	1.00	1.00	4546 Main St Electrical		
Product Warehouses		300 Closed		597 Rental Repair Internal	00001404407	AIR FILTER HD2 STIHL		1.00		4553 STIHL NORTHWEST		
Products		299 Closed 298 Closed	Service Ticket	597 Rental Repair Internal 596 Rental Repair Internal		AIR FILTER COVER HO GAS CAP	model no. 44167	1.00 2.00	2.00	3335 HONDAINC		
Purchase Orders		297 Closed 296 Closed		596 Rental Repair Internal 592 Rental Repair Internal	ycb	YELLOW CONTROL BC garbage bags	pack of 12	1.00	1.00	4546 Main St Electrical		
Serial Numbers		295 Closed 290 Closed	Service Ticket	592 Rental Repair Internal 588 Rental Repair Internal	YCB 0095294	YELLOW CONTROL BO	X	1.00	1.00	4546 Tempe Brand Product 4507 WACKER NEUSON SA		
Vendors	Ō	289 Open	Service Ticket	587 Rental Repair Internal	C100513	BELT CLASSEN SOD B		3.00		5156 Jorgenson Belt Co.		-
Warehouse Transfers		288 Open 286 Open	Service Ticket Service Ticket	587 Rental Repair Internal 483 Rental Repair Internal	0304819 00001410601	CLIP AIR FILTER COVE PREFILTER STIHL	R two-pack version	2.00 3.00		3993 Mission Row Supplie 4553 STIHL NORTHWEST	5	

TERMS CODE AUTOMATION

- Customer terms codes drive the following automated features inside integraRental:
 - integraRental will auto assign a designated terms code to a brand new customer
 - Designate which customers are required to have a credit card on file to rent
 - Pre-Select rental agreement billing rules by customer terms (Pay Ahead, Pay on Return, Monthly Arrears etc.)
 - integraRental can automatically change a customer's terms code after a defined number of started and returned rentals



• Depending on terms codes, customers can charge eRental requests on account, while other customers can be forced to provide a credit card when renting online

CREDIT LIMIT MANAGEMENT

- integraRental performs credit checks when starting rental to customers with terms.
- Credit calculations include both open balance, and upcoming "On Contract" billings in the next 28 days.
- Designate credit override limits by user

Credit Limit Check for Open Rental Agreements
Calculate next billing In Progress. Please Wait......

Evaluating Agreement#963 (5 of 26)

19%
Calculate next billing event has been started. It will take some time.
This window will close automatically once the calculate next billing event is completed.

Overnde lern	ns Credit Limit		×
Customer Crea	lit Limit		\$2,000.00
Open Balance		\$12,998.00	
Open Rental N	ext Billing	\$4,823.75	
Transaction An	nount	\$0.00	
Total Credit Ne	eded		\$17,821.75
Credit Approva	l Needed		\$15,821.75
Users Terms C	redit Limit		
	User ID		
	Password		
	Cancel C	werride	

POWERFUL MULTI-LOCATION SALE INVENTORY MANAGEMENT

- Users at different stores can easily view company inventory by location.
- Warehouse transfers are the transaction of product movement among warehouses (rental stores).
- integraRental Dispatch Activities through our mobile app complete the product movement.

Pro	duct	17210ZE1517	AIR FILT	ER GX160 HONDA \$10.99	51.00 0.00	29.00 3.00	0.00	2.00 PR3-3-	13 All Locations
Pro	duct	FF24		E FILTER 24 X 24	10.00	22.00 56.00	0.00	CONFI	ROOM- All locations
10			X 1 S	Inventory by Location				×	All Locations
Pro	duct	17210ZE2515	AIR FILT GX240/	Product: 17210ZE1517					All Locations
o Pro	duct	41371241500	PREFILT	Location	Available	On Order	Action	1A-4	Create Warehouse Transfer for Product X
Pro	duct	42381404404	AIR FILT	Main	11.0	0 2.00	Create Transfer	▲ COU	
Pro	duct	16X20X2	FILTER	South	7.0	0 5.00	Create Transfer		Product: 17210ZE1517
Pro	duct	NF1551	FILTER	-	6.0	0 10.00	Create Transfer	PR2-	
Pro	duct	12X20X1	FILTER	Tempe	6.0	0 10.00	Create fransier		Description: AIR FILTER GX160 HONDA
Pro	duct	NF3390	FILTER	Avenue	4.0	0 2.00	Create Transfer	PR1-	From: Mason To: Fairfield
c Pro	duct	NF2985	FILTER	Mason	4.0	0 5.00	Create Transfer		Available to Transfer: 6
10000	duct	NF3972	FILTER	Victor	4.0	0.00	Create Transfer		
Pro	duct	NF6438	FILTER	Fairfield	3.0	0 1.00	Create Transfer	PR2-	Quantity to Transfer: 0
Pro		17210ZE3505	AIR FILT					PR3-	Note: if quantities needed change for some reason, changing the line
-			GX340/	Kissinger	3.0	0 2.00	Create Transfer		quantities or canceling the line will NOT cancel or changethe quantities of
and the second	duct 1	<u>41801201800</u> 2 3 4 5		North	3.0	0 8.00	Create Transfer	14.6	transfer.
				Davidson	1.0	0 1.00	Create Transfer		Cancel Create Transfer
				South Bend	0.0	0.00		-	Calicel Create transfer
				H 4 1 > H			1 - 11 of 11 item	15	
							Do	me	
							_		

563-332-5030

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